### Form 605

Corporations Law Section 671B

## Notice of ceasing to be a substantial holder

To: Company Name/Scheme

**Austin Engineering Ltd** 

ACN/ARSN

078 480 136

#### 1. Details of substantial holder (1)

Name

Bank of America Corporation and its related bodies corporate (See Appendix C)

ACN/ARSN (if applicable):

The holder ceased to be a substantial shareholder on

07 July 2016

The previous notice was given to the company on

07 July 2016

The previous notice was dated

04 July 2016

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
Please see	Appendix A				

#### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association	
N/A	N/A	

### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Addresses		
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA		
Merrill Lynch International (Australia) Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia		
MLEQ Nominees Pty Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia		

# SIGNATURE

Print Name:

Roland Chan

Capacity:

Authorised signatory

Sign Here:

noer

Date:

11 July 2016

ant interest changed Appendix A and interest changed Nature of change Consideration Class of securities affected Nature of change Consideration Ordinary (31,000) N/A (3 Date of change Person whose relevant interest changed 7/4/2016 Merrill Lynch International (Australia) 7/7/2016 Merrill Lynch International (Australia)

# **Appendix B-1: Prescribed information**

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Virtu Financial Asia Pty Ltd
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

# **Appendix B-2: Prescribed information**

Type of agreement	International Prime Brokerage Agreement			
Parties to agreement	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Regal Funds Management Pty Limited as Trustee of Atlantic Absolute Return Fund			
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.			
Are there any restrictions on voting rights?	No			
If yes, detail	N/A			
Scheduled return date (if any)	On recall of the securities loan by the securities lender.			
Does the borrower have the right to return early?	Yes			
If yes, detail	Securities borrower will have right to return assets at any time.			
Does the lender have the right to recall early?	Yes			
If yes, detail	Securities lender will have right to recall assets at any time.			
Will the securities be returned on settlement?	Yes			
If yes, detail any exceptions	N/A			

Appendix C

Related bodies corporate	Incorporated	ACN/Registration/Incorporation Number
Merrill Lynch (Australia) Futures Limited	Australia	003639674
Merrill Lynch International (Australia) Limited	Australia	002892846
Merrill Lynch Markets (Australia) Pty. Limited	Australia	075587816
Merrill Lynch (Australasia) Pty. Limited	Australia	075923894
Merrill Lynch International Incorporated	United States	0825826
NB Holdings Corporation	United States	2361372
Bank of America Corporation	United States	N/A628