

**Form 603**  
Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To Company Name/Scheme AUSTIN ENGINEERING LIMITED [ANG]

ACN/ARSN 078 480 136

**1. Details of substantial holder (1)**

Name MOELIS AUSTRALIA LIMITED (MAL) and the entities listed in Annexure A

ACN/ARSN (if applicable) MAL 142 008 428

The holder became a substantial holder on 14/02/2020

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary fully paid securities (Ordinary)	29,247,927	29,247,927	5.05%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Moelis Australia Visa Fund Manager Pty Ltd ACN 142 008 482 (MAVFM)	Relevant interest pursuant to section 608(1) as investment manager of Moelis Australia SIV Public Investment Fund (PIF) due to the power to exercise, or control the exercise of, a right to vote attached to the securities and the power to dispose of, or control the exercise of a power to dispose of the securities	29,247,927 Ordinary
Moelis Australia Asset Management Ltd ACN 142 008 535 (MAAM)	Relevant interest pursuant to section 608(1) as trustee of PIF due to the power to exercise, or control the exercise of, a right to vote attached to the securities and the power to dispose of, or control the exercise of a power to dispose of the securities	29,247,927 Ordinary
MAL	Relevant interest pursuant to section 608(3) due to holding voting power of above 20% in MAAM	29,247,927 Ordinary

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
MAVFM	J.P. Morgan Nominees Australia Pty Ltd ACN 002 899 961 (JPM)	MAAM	29,247,927 Ordinary
MAAM	JPM	MAAM	29,247,927 Ordinary
MAL	JPM	MAAM	29,247,927 Ordinary

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Refer to Annexure B				

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
MAVFM	Wholly owned subsidiary of a wholly owned subsidiary
MAAM	Wholly owned subsidiary of a wholly owned subsidiary

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Refer to Annexure A	

**Signature**

print name JANNA ROBERTSON

capacity COMPANY SECRETARY

sign here



date 19/02/2020

**ANNEXURE A TO FORM 603 NOTICE OF INITIAL SUBSTANTIAL HOLDER***This is annexure A of one page referred to in Form 603 Notice of initial substantial holder dated 19 February 2020.*



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 JANNA ROBERTSON, COMPANY SECRETARY

Name	Address
Moelis Australia Limited ACN 142 008 428	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
ACN 167 316 109 Pty Ltd ACN 167 316 109	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Armada Funds Management Pty Ltd ACN 124 754 847	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Eastern Credit Management Pty Ltd ACN 623 243 336	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Global Wealth Aged Care Pty Ltd ACN 610 989 994	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Global Wealth Residential Pty Ltd ACN 607 039 216	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
KCF ST Pty Ltd ACN 623 251 196	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM GP Pty Ltd ACN 164 411 607	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM Holdings Pty Ltd ACN 621 215 450	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM TT Pty Ltd ACN 629 587 560	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MACDF TT Pty Ltd ACN 169 652 742	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAF Credit Pty Ltd ACN 623 716 503	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Mendoza Limited ACN 135 855 186	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Advisory Pty Ltd ACN 142 008 446	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Asset Management Ltd ACN 142 008 535	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Finance Pty Ltd ACN 621 554 845	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Foundation Pty Ltd ACN 622 860 904	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Funds Management Pty Ltd ACN 621 552 896	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Hotel Management Pty Ltd ACN 619 297 228	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Operations Pty Ltd ACN 138 030 289	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Securities Pty Ltd ACN 122 781 560	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Share Plan Pty Ltd ACN 610 383 590	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Visa Fund Manager Pty Ltd ACN 142 008 482	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Redcape Hotel Group Management Ltd ACN 610 990 004	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Rockford Capital Pty Ltd ACN 116 067 497	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
TMASL Finance Pty Ltd ACN 623 313 057	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Western Funds Management Pty Ltd ACN 169 019 765	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Credit Investments Pty Ltd 631 017 037	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000

**ANNEXURE B TO FORM 603 NOTICE OF INITIAL SUBSTANTIAL HOLDER**

*This is annexure B of three pages referred to in Form 603 Notice of initial substantial holder dated 19 February 2020.*



JANNA ROBERTSON, COMPANY SECRETARY

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	Ordinary
MAAM, MAVFM, MAL	6/02/2019	\$15,626.40		78,132
MAAM, MAVFM, MAL	7/02/2019	\$167,921.25		800,000
MAAM, MAVFM, MAL	12/02/2019	\$2,248.18		10,219
MAAM, MAVFM, MAL	13/02/2019	\$31,100.96		141,368
MAAM, MAVFM, MAL	14/02/2019	\$6,222.26		28,283
MAAM, MAVFM, MAL	15/02/2019	\$217.58		989
MAAM, MAVFM, MAL	18/02/2019	\$28,764.78		130,749
MAAM, MAVFM, MAL	19/02/2019	\$6,134.26		27,883
MAAM, MAVFM, MAL	20/02/2019	\$15,537.94		70,627
MAAM, MAVFM, MAL	21/02/2019	\$110.03		489
MAAM, MAVFM, MAL	22/02/2019	\$7,551.90		33,564
MAAM, MAVFM, MAL	25/02/2019	\$7,876.35		35,006
MAAM, MAVFM, MAL	26/02/2019	\$3,270.15		14,534
MAAM, MAVFM, MAL	27/02/2019	\$11,250.00		50,000
MAAM, MAVFM, MAL	28/02/2019	\$78.98		351
MAAM, MAVFM, MAL	1/03/2019	\$111,125.00		500,000
MAAM, MAVFM, MAL	4/03/2019	\$337,495.08		1,500,000
MAAM, MAVFM, MAL	6/03/2019	\$157,487.50		700,000
MAAM, MAVFM, MAL	12/03/2019	\$76,123.48		338,477
MAAM, MAVFM, MAL	14/03/2019	\$95,926.60		436,030
MAAM, MAVFM, MAL	19/03/2019	\$213.60		960
MAAM, MAVFM, MAL	20/03/2019	\$38,840.34		176,547
MAAM, MAVFM, MAL	25/03/2019	\$84,404.17		386,466
MAAM, MAVFM, MAL	26/03/2019	\$79,399.76		362,060
MAAM, MAVFM, MAL	28/03/2019	\$88,408.41		421,193
MAAM, MAVFM, MAL	29/03/2019	\$105,000.00		500,000
MAAM, MAVFM, MAL	1/04/2019	\$146,205.18		713,196
MAAM, MAVFM, MAL	2/04/2019	\$37,912.50		184,939
MAAM, MAVFM, MAL	3/04/2019	\$121,458.20		592,479
MAAM, MAVFM, MAL	4/04/2019	\$184,500.00		900,000
MAAM, MAVFM, MAL	5/04/2019	\$74,122.47		361,573
MAAM, MAVFM, MAL	8/04/2019	\$24,018.01		117,161
MAAM, MAVFM, MAL	8/04/2019	\$205,000.00		1,000,000
MAAM, MAVFM, MAL	9/04/2019	\$15,915.18		77,635

MAAM, MAVFM, MAL	10/04/2019	\$31,387.50		155,000
MAAM, MAVFM, MAL	11/04/2019	\$60,750.00		300,000
MAAM, MAVFM, MAL	12/04/2019	\$104,668.70		510,579
MAAM, MAVFM, MAL	16/04/2019	\$7,198.47		35,548
MAAM, MAVFM, MAL	17/04/2019	\$287,047.74		1,500,000
MAAM, MAVFM, MAL	24/04/2019	\$251,746.45		1,433,194
MAAM, MAVFM, MAL	26/04/2019	\$34,277.27		201,631
MAAM, MAVFM, MAL	8/05/2019	\$4,085.55		23,346
MAAM, MAVFM, MAL	9/05/2019	\$11,946.58		70,274
MAAM, MAVFM, MAL	10/05/2019	\$30,610.20		180,060
MAAM, MAVFM, MAL	13/05/2019	\$10,822.03		63,659
MAAM, MAVFM, MAL	16/05/2019	\$80,096.80		457,696
MAAM, MAVFM, MAL	17/05/2019	\$6,980.73		38,832
MAAM, MAVFM, MAL	21/05/2019	\$30,738.88		169,110
MAAM, MAVFM, MAL	22/05/2019	\$30,799.57		162,103
MAAM, MAVFM, MAL	23/05/2019	\$49,908.00		249,540
MAAM, MAVFM, MAL	27/05/2019	\$47,829.41		245,279
MAAM, MAVFM, MAL	28/05/2019	\$44,521.48		229,729
MAAM, MAVFM, MAL	31/05/2019	\$70,107.18		359,524
MAAM, MAVFM, MAL	5/06/2019	\$9,243.43		48,778
MAAM, MAVFM, MAL	11/06/2019	\$26,017.16		140,614
MAAM, MAVFM, MAL	13/06/2019	\$30,860.55		176,346
MAAM, MAVFM, MAL	17/06/2019	\$2,625.00		15,000
MAAM, MAVFM, MAL	18/06/2019	\$12,875.00		75,000
MAAM, MAVFM, MAL	19/06/2019	\$33,750.00		195,000
MAAM, MAVFM, MAL	20/06/2019	\$37,625.00		215,000
MAAM, MAVFM, MAL	28/06/2019	\$21,803.01		128,253
MAAM, MAVFM, MAL	2/07/2019	\$3,240.00		18,000
MAAM, MAVFM, MAL	4/07/2019	\$11,700.00		65,000
MAAM, MAVFM, MAL	5/07/2019	\$44,375.00		250,000
MAAM, MAVFM, MAL	16/07/2019	\$82,487.18		418,292
MAAM, MAVFM, MAL	23/07/2019	\$37,000.00		200,000
MAAM, MAVFM, MAL	25/07/2019	\$65,430.89		335,543
MAAM, MAVFM, MAL	26/07/2019	\$34,465.86		176,748
MAAM, MAVFM, MAL	31/07/2019	\$49,643.48		283,677
MAAM, MAVFM, MAL	15/08/2019	\$9,917.78		56,673
MAAM, MAVFM, MAL	5/09/2019	\$30,608.59		175,532
MAAM, MAVFM, MAL	6/09/2019	\$6,063.05		34,646
MAAM, MAVFM, MAL	9/09/2019	\$85,750.00		490,000
MAAM, MAVFM, MAL	10/09/2019	\$44,722.57		249,438
MAAM, MAVFM, MAL	11/09/2019	\$17,484.12		97,134
MAAM, MAVFM, MAL	12/09/2019	\$22,352.40		124,180
MAAM, MAVFM, MAL	18/09/2019	\$1,488.78		8,271
MAAM, MAVFM, MAL	19/09/2019	\$26,502.73		143,258
MAAM, MAVFM, MAL	20/09/2019	\$22,645.48		122,408
MAAM, MAVFM, MAL	24/09/2019	\$70,634.11		381,806
MAAM, MAVFM, MAL	1/10/2019	\$16,354.00		88,400
MAAM, MAVFM, MAL	2/10/2019	\$18,879.48		104,886
MAAM, MAVFM, MAL	3/10/2019	\$17,120.52		95,114

MAAM, MAVFM, MAL	4/10/2019	\$26,347.86		146,377
MAAM, MAVFM, MAL	9/10/2019	\$64,848.70		370,564
MAAM, MAVFM, MAL	10/10/2019	\$21,708.93		124,051
MAAM, MAVFM, MAL	16/10/2019	\$112,875.00		645,000
MAAM, MAVFM, MAL	31/10/2019	\$3,739.32		20,774
MAAM, MAVFM, MAL	8/11/2019	\$5,743.62		31,909
MAAM, MAVFM, MAL	12/11/2019	\$80,517.06		447,317
MAAM, MAVFM, MAL	26/11/2019	\$75,466.37		387,007
MAAM, MAVFM, MAL	26/11/2019	\$9,358.64		47,993
MAAM, MAVFM, MAL	28/11/2019	\$288,600.00		1,480,000
MAAM, MAVFM, MAL	2/12/2019	\$164,555.77		789,157
MAAM, MAVFM, MAL	3/12/2019	\$15,926.20		79,631
MAAM, MAVFM, MAL	6/12/2019	\$40,657.76		184,808
MAAM, MAVFM, MAL	18/12/2019	\$20,882.82		99,442
MAAM, MAVFM, MAL	31/12/2019	\$109,787.02		500,000
MAAM, MAVFM, MAL	6/01/2020	\$27,283.90		124,031
MAAM, MAVFM, MAL	14/01/2020	\$69,191.06		322,517
MAAM, MAVFM, MAL	15/01/2020	\$7,178.85		33,390
MAAM, MAVFM, MAL	17/01/2020	\$3,074.39		14,997
MAAM, MAVFM, MAL	22/01/2020	\$42,512.89		207,394
MAAM, MAVFM, MAL	23/01/2020	\$8,200.00		40,000
MAAM, MAVFM, MAL	23/01/2020	\$6,338.64		30,184
MAAM, MAVFM, MAL	24/01/2020	\$89,377.05		425,605
MAAM, MAVFM, MAL	31/01/2020	\$14,274.12		67,972
MAAM, MAVFM, MAL	6/02/2020	\$13,125.10		65,757
MAAM, MAVFM, MAL	7/02/2020	\$8,529.50		43,741
MAAM, MAVFM, MAL	10/02/2020	\$4,594.59		23,562
MAAM, MAVFM, MAL	12/02/2020	\$3,900.00		20,000
MAAM, MAVFM, MAL	13/02/2020	\$6,002.30		30,781
MAAM, MAVFM, MAL	14/02/2020	\$87,742.63		450,000