
Form 605

Corporations Law
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme Austin Engineering Ltd

ACN/ARSN 078 480 136

1. Details of substantial holder (1)

Name Bank of America Corporation and its related bodies corporate (See Appendix C)

ACN/ARSN (if applicable): _____

The holder ceased to be a substantial shareholder on **01 July 2016**

The previous notice was given to the company on **04 July 2016**

The previous notice was dated **30 June 2016**

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of Change (4) | Consideration given in relation to change (5) | Class (6) and Number of securities affected | Person's votes affected |
|----------------|---|----------------------|---|---|-------------------------|
| 7/1/2016 | MERRILL LYNCH INTERNATIONAL (AUSTRALIA) LTD | Securities returned | N/A | Ordinary | 16,694,991 |

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | N/A |

4. Addresses

The addresses of persons named in this form are as follows:

| Name | Addresses |
|---|--|
| Bank of America Corporation | 100 North Tryon Street, Charlotte, North Carolina, 28255, USA |
| Merrill Lynch International (Australia) Ltd | Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia |
| MLEQ Nominees Pty Ltd | Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia |

SIGNATURE

Print Name: Roland Chan

Capacity: Authorised signatory

Sign Here:



Date: 05 July 2016



Appendix B-1: Prescribed information

| | |
|--|--|
| Type of agreement | International Prime Brokerage Agreement |
| Parties to agreement | Merrill Lynch International and Virtu Financial Asia Pty Ltd |
| Holder of voting rights | Securities borrower. Securities lender may instruct the registered holder to vote on securities. |
| Are there any restrictions on voting rights? | No |
| If yes, detail | N/A |
| Scheduled return date (if any) | On recall of the securities loan by the securities lender. |
| Does the borrower have the right to return early? | Yes |
| If yes, detail | Securities borrower will have right to return assets at any time. |
| Does the lender have the right to recall early? | Yes |
| If yes, detail | Securities lender will have right to recall assets at any time. |
| Will the securities be returned on settlement? | Yes |
| If yes, detail any exceptions | N/A |

Appendix C

| Related bodies corporate | Incorporated | ACN/Registration/Incorporation Number |
|---|---------------------|--|
| Merrill Lynch (Australia) Futures Limited | Australia | 003639674 |
| Merrill Lynch International (Australia) Limited | Australia | 002892846 |
| Merrill Lynch Markets (Australia) Pty. Limited | Australia | 075587816 |
| Merrill Lynch (Australasia) Pty. Limited | Australia | 075923894 |
| Merrill Lynch International Incorporated | United States | 0825826 |
| NB Holdings Corporation | United States | 2361372 |
| Bank of America Corporation | United States | N/A628 |